



The RMS RiskMarkets Advisory team provides expertise for the transfer of catastrophe risk into the capital markets, with comprehensive offerings—from indemnity to parametric risk, from initial concept through to issuance.

Dedicated to fast and successful execution, RiskMarkets Advisory sets the standard of excellence in the issuance of insurance linked securities.

## RiskMarkets Advisory

### DELIVERING SUCCESS IN ISSUANCE

#### ▪ Efficiency in Execution

RiskMarkets Advisory understands the time sensitivity of transactions—the experienced team dedicated to the support of insurance linked security (ILS) issuance ensures on-time execution

#### ▪ Bespoke Services

- Offerings are tailored to meet the needs of each sponsor and transaction, from rapid risk analyses for standard issuance to complex trigger development
- As requirements change throughout a project, RiskMarkets Advisory services adapt, ensuring successful placements and products that perform

#### ▪ Comprehensive Support

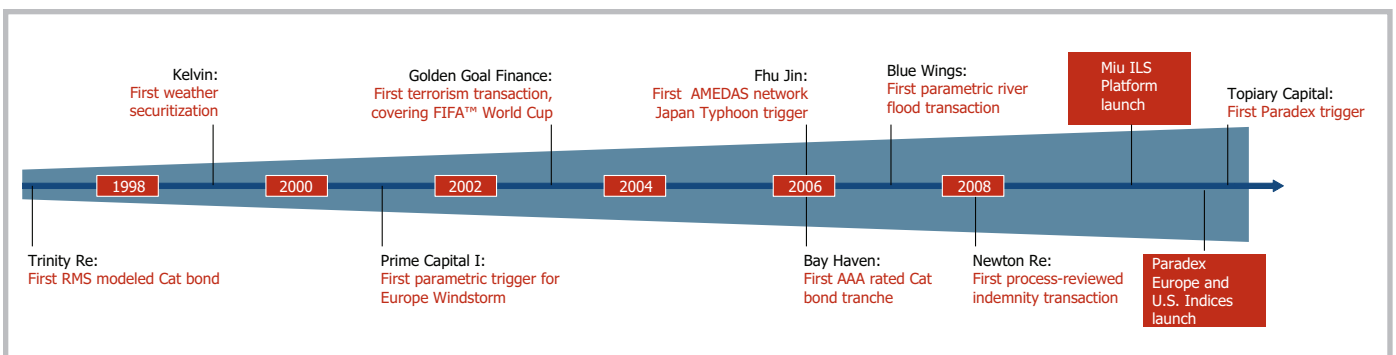
Advice and analytics are provided for the complete issuance life cycle—from solution design, through risk analysis, to investor marketing—for a holistic approach that minimizes execution risk

#### ▪ The Industry Standard in Science

- Offerings are based on market-leading RMS science
- Services are supported by a global network of peril model specialists

### MORE THAN A DECADE OF EXPERIENCE AND INNOVATION

RMS has been active in the ILS space since the inception of the market, with a proven record of successful innovation.



RMS "firsts" in the capital markets

## COMPREHENSIVE OFFERINGS

RMS RiskMarkets Advisory provides consulting and analytics for the complete issuance life cycle. Through the provision of comprehensive and tailored services, the RiskMarkets Advisory team is dedicated to the successful placement of insurance linked securities.

### Pre-Transaction Advisory Services

Identification of portfolio hotspots; quantification of relative performance in terms of cost of capital relief; evaluation of the suitability of alternative transaction types

### Structuring

Event definition and trigger design; setting factors or weights for parametric or index-based structures

### Basis Risk Analysis

Quantitative analysis of potential shortfall for index-linked structures, enabling assessment of ratings credit and capital efficiency

### Expertized Risk Analysis

Probabilistic risk analysis of potential loss to investors for all types of payout structures; historical risk analysis; documentation for investment marketing materials

### Modeling Practices Review

Process and data quality validation for sponsor-modeled risk analyses in indemnity transactions

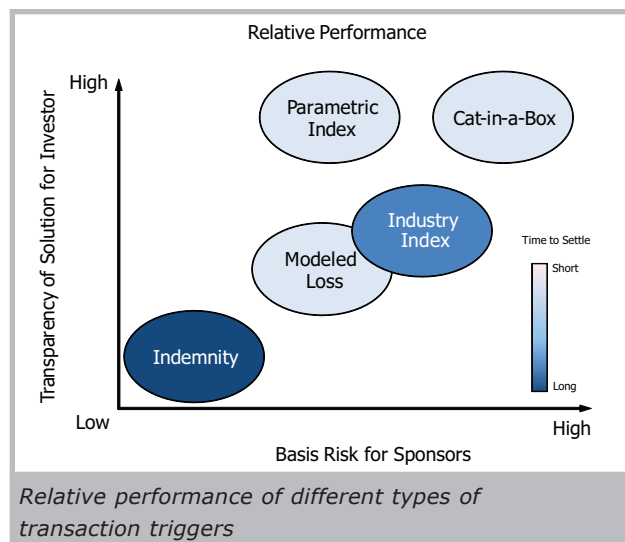
### Placement Support

Rating agency discussions; investor road shows and follow-ups to walk through the transaction analytics and underlying science

### Post-Issuance Maintenance

Bond payout calculations following catastrophic events during the period at risk; transaction resets throughout the full transaction term

For more information, contact [RiskMarkets@rms.com](mailto:RiskMarkets@rms.com).



## About RMS

Risk Management Solutions is the world's leading provider of products, services, and expertise for catastrophe risk management. RMS offers catastrophe risk assessment models that quantify risk for the principal catastrophe perils for territories worldwide. Each model is built on a solid foundation of scientific engineering principles, damage and claims data, and spatial databases that provide high resolution analysis of exposures, hazards, and risk.

More than 400 leading insurers, reinsurers, trading companies, and other financial institutions rely on RMS models to quantify, manage, and transfer risk. Founded at Stanford University in 1988, RMS serves clients today from offices in the U.S., Bermuda, the U.K., Paris, Zurich, India, and Japan. For more information, visit our website at [www.rms.com](http://www.rms.com).